
South Asia has new solar panels

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.

Why are Chinese solar companies moving to Southeast Asia?

Ever since finding themselves in the crosshairs of US import tariffs in 2012, Chinese solar manufacturers began shifting their production to Southeast Asia to circumvent trade barriers. More recently, overcapacity and brutal price wars in China's domestic market have accelerated these international relocations.

Why is Southeast Asia a top exporter of solar power equipment?

In little over a decade, Southeast Asia has become one of the world's top exporters of solar power equipment - a success driven significantly by the relocation of Chinese manufacturers to the region. But now, the sector faces considerable challenges as US tariffs cut off their main export market, intensifying pressure on a previously booming trade.

Should Southeast Asian countries invest in solar power?

A worker inspects cables at a floating solar power project in Rayong, Thailand. Southeast Asian countries have welcomed investment to produce solar equipment domestically, though this has largely been destined for export to the United States rather than supporting local capacity

(Image: Wang Teng /Imago /Alamy)

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Southeast Asia's solar exports have primarily targeted the US, with more than 80% of the equipment it imported in the first half of 2024 sourced from Malaysia, Vietnam, Thailand and Cambodia, according to ...

At the same time, Southeast Asia has also attracted substantial investments from photovoltaic companies from other countries. American companies such as First Solar, Apollo ...

Ann Arbor (Informed Comment) - Pakistan's solar power switch continues to grow by leaps and bounds. In 2023, solar was the fifth largest source of electricity generation in the ...

Solar manufacturer SEG Solar has started construction on a 3GW ingot and wafer manufacturing plant in Indonesia.

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